



LOULIS MILLS S.A.

Historic Review of Corporate Actions

December 16th 1996	Annual General Meeting	Share Capital increase by 260.154.720 drs. through a rights issue with issuance of 1.445.304 new common registered shares at nominal value 180 drs and at an issue price of 1.100 drs each
August 28th 1998	Extraordinary General Meeting	1. Share Capital increase by :a) 167.242.320 drs. with increase of the nominal value of the share from 180 drs. to 210drs. and b) 351.208.830 drs. by issuing 1.672.423 new shares of value 210 drs each.
		2. Increase in Share Capital by 234.139.290 drs. By issuing 1.114.949 shares of nominal value 210 drs. And issue price 1.100 drs. each.
November 12th 1999	Repetition of the General Meeting	1. Decision to dematerialize the shares of the company according to law 2396/1996
		2. Share Capital increase, paid in cash through The Athens Stock Exchange, by issuing 8.362.116 common registered shares of nominal value 210 drs. and issue price 1.700 drs. each
April 12th 2001	Extraordinary General Meeting	1. Change of the name of the company to: "LOULIS MILLS S.A." .
		2. Change of company's seat- Sourpi Borough , Magnesia District (Loulis Harbour)
July 23rd 2001	Extraordinary General Meeting	1. Purchase of 1.672.423 own shares (10% of the shares total) with minimum acquisition price of 3 euro and maximum acquisition price of 8 euro - total time period of acquisition is 12 months from the date that the decision is taken .
		2. Increase in the members of the Board of Directors from five to seven, and appointment of a new Board of Directors that consists of : Constantinos Loulis (President), Apostolos Kozanitis (A' Vice President), Olga Louli (B' Vice President), Thomas Kanellos (member), Ioannis Karkalas (member), Antonios Constantopoulos (member) and Nikolaos Fotopoulos (member)
		3. Share Capital increase by 21.156.153 drs. with capitalization of reserves from the above par issuing of shares , amount of 21.156.153 drs. with parallel increase of stocks' nominal value by 1.265 drs. and conversion of share capital into euro.
February 27th 2002	Extraordinary General Meeting	Approval to perform a contractual agreement according to the provisions of the encoded law 2190/1920 paragraph 2 of article 23A, with the company Saint George's Mills S.A. in order to produce wheat -on a facon basis-, on behalf of LOULIS MILLS S.A.
January 17th 2003	Repetition of the General Meeting	Share capital increase by 334.484,64 € by increasing the nominal value of each of the 16.724.232 shares by 0,02 €, so the nominal value of each share is increased from 0,62 € to 0,64 €. The above increase of share capital is covered by capitalization of 143.100,13 € from the above par issuing of shares reserve and by capitalization of reserves from revaluation of asset's value according to Law 2065/92 amount 191.384,51 €.
December 16th 2004	Extraordinary General Meeting	Reduction of the share capital with the amount of 64.896 euro, cancelling 101.400 own shares , -nominal value 0,64 euro each- shares that had been bought according to the decision of the Extraordinary General Meeting of 23.7.2001. Following to the above, Loulis Mills SA share capital reaches the amount of 10.638.612,48 euro divided in 16.622.832 common shares- nominal value 0,64 euro each.
September 18th 2008	Extraordinary General Meeting	The company decided to purchase own shares (maximum purchased quantity 1.662.283 shares, 10% of the total shares) setting lowest price 1 euro and highest 10 euros. The total purchase period is 24 months since the decision.
January 2nd 2009	Extraordinary General Meeting	The nominal value of company's shares was increased -from 0,50 euros to 1,14 euros- by capitalization of Share Premium reserve account. Following the above, the nominal value of each share was equally reduced by 0,50 euros in order to return capital of 8.311.416 euros in cash to shareholders.
May 25th 2010	Annual General Meeting	The nominal value of company's shares was increased by 0,12 euros from 0,64 euros to 0,76 euros, by capitalization of Share Premium reserve account. Following the above, the nominal value of each share was equally reduced by 0,12 euros in order to return capital of 1.994.739,84 euros in cash to shareholders.
June 20th 2011	Annual General Meeting	1. The nominal value of company's shares was increased by 0,20 euros from 0,64 euros to 0,84 euros, by capitalization of Share Premium reserve account. Following the above, the nominal value of each share was equally reduced by 0,20 euros in order to return capital of 3.324.566,40 euros in cash to shareholders.
		2. Cancellation of the 1.400.556 own shares, that were acquired in accordance with the decision of the Extraordinary General Meeting of the 18th of September 2008 having nominal value 0,64 euro-in accordance with Article 16 paragr. 6 of the Law 2190/1920. The Share Capital was reduced accordingly from 10.638.612.48 euros to 9.742.256,64 euros.



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June 29th 2013	Annual General Meeting	Increase of the share capital by EUR 1.217.783,04 in cash, by issuing 1.902.786 new Annual dematerialized registered voting shares of nominal value 0,64 € each, with pre-emption rights of existing shareholders in favor of the new shareholder / strategic investor Al Dahra Agriculture Spain SL Sociedad Unipersonal. The price of the new shares is 4,0875753 per share. After this increase, the share capital amounts to Euro 10.960.039,68, divided into 17.125.062 common, dematerialized, registered, voting shares of nominal value € 0,64 each. The total proceeds from the issue amounted to Euro 7.777.781,05.
December 1st 2014	Extraordinary General Meeting	Increase of the share capital by € 5.137.518,60 through the capitalization of a) of the untaxed reserves formed based on Law 2238/1994, in accordance with article 72 of the Law 4172/2013 of amount of € 4.678.218,10 and b) part of the reserve "Difference From Share Issue Premium" of amount of € 459.300,50 by increasing the nominal value of each share by € 0,30, namely from € 0,64 to € 0,94.
January 8th 2015	Extraordinary General Meeting	Increase of the share capital by € 1.541.255,58 by increasing the nominal value of each share by € 0,09, i.e. from € 0,94 to € 1,03 through the capitalization of the reserve "Difference From Share Issue Premium" and a simultaneous equal decrease of the share capital of the Company by € 1.541.255,58 reducing the nominal value of each share by € 0,09 namely from € 1,03 to € 0,94 resulting in the return of capital through cash payments to the Shareholders and the relevant amendment of article 5 in the Company's Articles of Association
June 23rd 2015	Annual General Meeting	The Annual General Meeting on June 23, 2015, amended the decision for the increase of the Company's share capital by € 5.137.518.60, decided by the Extraordinary General Meeting of the Company's shareholders on 1/12/2014, regarding the individual amounts (A) the tax-free reserves formed pursuant to Law 2238/1994 according to article 72 of law 4172/2013 amount to € 3.789.356,66 (instead of the amount of € 4.678.218,10) and (b) part of the reserve "share premium" amounts to € 1.348.161,94 (instead of the amount of € 459.300,50).
June 23rd 2016	Annual General Meeting	Increase of the share capital by € 1.541.255,58 by increasing the nominal value of each share by the amount of €1.027.503,72 with an increase of the nominal value of each share by € 0,06 (from €0,94 to € 1,00) through the capitalization of reserves "share premium" and the simultaneous equal reduction of the Company's share capital by € 1.027.503,72 with a reduction of the nominal value of each share by € 0,06 (from € 1,00 to € 0,94) for the purpose of returning capital in cash to the shareholders of € 1.027.503,72, € 0,06 per share. Following the increase and the simultaneous decrease mentioned above, the share capital remains at the amount of € 16.097.558,28, divided into 17.125.062 common registered shares, of a nominal value of € 0,94 per share.
June 13th 2017	Annual General Meeting	1. Increase of the share capital by € 1.541.255,58 by increasing the nominal value of each share by € 941.878,41 by increasing the nominal value of each share by € 0,055 (from € 0,94 to € 0,995) with capitalization of the reserves "difference from the issue of shares above par" and the simultaneous decrease of the share capital of the Company by the same amount (€ 941.878,41) by decreasing the nominal value of each share by € 0,055 (from € 0,995 to € 0,94), in order to return capital in cash to shareholders of an amount of € 941.878,41 i.e. € 0,055 per share. 2. Cancellation of 4.782 own shares, in accordance with article 16 of Corporate Law 2190/1920. The own shares mentioned above were purchased during the period 08.01.2015 to 07.01.2017 in accordance with the decision of the Extraordinary General Meeting the Company's Shareholders of January 8, 2015.
June 14th 2018	Annual General Meeting	Increase of the share capital by € 1.541.255,58 by increasing the nominal value of each share by € 1.027.216,80 by increasing the nominal value of each share by € 0,06 (from € 0,94 to € 1,00) with capitalization of the reserves "difference from the issue of shares above par" and the decrease of the share capital of the Company by the same amount (€ 1.027.216,80) by decreasing the nominal value of each share by € 0,06 (from € 1,00 to € 0,94) , in order to return capital in cash to shareholders € 1.027.216,80 i.e. € 0,06 per share. Following the increase and the simultaneous decrease mentioned above, the share capital remains at the amount of € 16.093.063,20, divided into 17.120.280 nominal shares, of an amount of € 0,94 per share.
July 8th 2019	Annual General Meeting	Increase of the share capital of the Company by € 1.027.216,80 by increasing the nominal value of each share by € 0,06 (from € 0,94 to € 1,00) with capitalization of the reserves "difference from the issue of shares above par" and the simultaneous decrease of the share capital of the Company by the same amount (€ 1.027.216,80) by decreasing the nominal value of each share by € 0,06 (from € 1,00 to € 0,94) , in order to return capital in cash to shareholders € 1.027.216,80 i.e. € 0,06 per share.