



LOULIS mills

LOULIS MILLS S.A.

Reg. No 50675444000

Reg. Address: Municipality of Sourpi, Prefecture of Magnesia (Loulis Port)

FINANCIAL STATEMENTS AND INFORMATION FOR THE PERIOD FROM JANUARY 1st 2015 TO DECEMBER 31st 2015

The following data and information aim at providing a general overview of the financial status and results of LOULIS MILLS S.A. and LOULIS GROUP OF COMPANIES. Readers, who require a complete picture of the Group's financial status and results, are advised to access the financial statements according to the International Accounting Standards, as well as the audit report by the certified auditor-accountant. In such case, readers may refer to the Company's website, www.loulismills.gr, where such information is posted.

STATEMENT OF FINANCIAL POSITION and STATEMENT OF COMPREHENSIVE INCOME tables. Includes sections for ASSETS (Non Current, Current), EQUITY & LIABILITIES (Long Term, Current), and detailed income breakdown (Sales, Gross Profit, Expenses, Profit After Tax).

STATEMENT OF CHANGES IN EQUITY and CASH FLOW STATEMENT tables. Includes sections for Total Equity at beginning/end and Cash Flow from Operating, Investing, and Financing Activities.

ADDITIONAL ELEMENTS AND INFORMATION

1. The companies which have been consolidated in the above financial statements are presented in the following table with the corresponding ownership stakes. Table with columns: COMPANY NAME, DOMICILE - COUNTRY, PARTICIPATION PERCENTAGE, RELATIONSHIP WITH THE PARENT COMPANY, CONSOLIDATION METHOD, UNAUDITED TAX FISCAL PeriodS.

2. The company has applied the same basic accounting principles with the previous year 2014. 3. Tangible assets of Loulis Mills S.A., up to the amount of EUR 38 million, are used as collateral in order to secure bank loans, worth of EUR 9,5 million. 4. There are no under arbitration cases of administrative bodies, which may have a material impact on the financial status of the Company. There are pending judicial cases whose final outcome cannot be predicted at this stage.

Sourpi Magnesia, March 30th 2016
Chairman of the Board: Nikolaos Loulis
Vice President & CEO: Nikolaos Fotopoulos
Chief Accountant: Ioannis Louloudakis